

## 2023 State and Local Tax Symposium “Projecting the Future of SALT”

June 16, 2023 | All times are listed in CST

Registrants can access speaker materials by scanning the QR code:

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8:00 – 8:15 AM	<b>Continental Breakfast</b>
8:15 – 8:30 AM	<b>Welcome Remarks and Review of Agenda</b> Roberta Mann, <i>The Tax Lawyer</i> , University of Oregon School of Law Genevieve Tokic, <i>The Tax Lawyer</i> , Northwestern Pritzker School of Law Location: Rubloff Room 175
8:30 – 9:00 AM	<i>“In Defense of the Corporate Income Tax”</i> Prof. Adam Thimmesch, University of Nebraska College of Law with Brian Hamer, MTC & Brad Wilhelmson, KPMG Location: Rubloff Room 175
9:05 – 9:35 AM	<i>“Help Wanted: Better Formulas for Apportioning Income, Residence and Intangibles”</i> Prof. Darien Shanske, UC Davis School of Law with Janette Lohman, Thompson Coburn & Brian Browdy, Ryan Location: Rubloff Room 175
9:40 – 10:10 AM	<i>“The Future of State Tax Competition and Economic Development Incentives”</i> Prof. Michelle Layser, Univ. of San Diego School of Law with Matt Schnall, WilmerHale Location: Rubloff Room 175
10:15 – 10:45 AM	<i>“Self-Policing Through Retaliatory Taxation”</i> Prof. Hayes Holderness, University of Richmond School of Law with David Hughes, HMB & Aishah Hashmi, D.C. Office of Tax and Revenue Location: Rubloff Room 175
10:45 – 11:00 AM	<b>Morning Break Sponsored by HMB Legal Counsel</b>
11:00 – 11:30 AM	<i>“Not Taxing Puerto Rico? Whitewashing Impoverishment in U.S. v. Vaello-Madero”</i> Prof. Francine Lipman, UNLV William S. Boyd School of Law with Aubrey Griffin, PwC Location: Rubloff Room 175
11:35 – 12:05 PM	<i>“The Future of Subnational Tax Progressivity”</i> Prof. Kirk Stark, UCLA School of Law with Brian Oliner, FTA & Prof. Richard Pomp, Univ. of Connecticut School of Law Location: Rubloff Room 175
12:10 – 12:40 PM	<i>“The Future of Local Tax Bases”</i> Prof. Erin Scharff, Arizona State Univ. Sandra Day O’Connor School of Law with Ted Bernert, Baker Hostetler Location: Rubloff Room 175
12:40 – 2:15 PM	<b>Lunch Sponsored by Thompson Coburn LLP</b> Location: Martin Atrium

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1:15 – 2:15 PM

**Keynote Speakers**

Hon. Martha Wentworth, *Indiana Tax Court* & Hon. Robert Manicke, *Oregon Tax Court*  
Introduction by Michelle DeLappe, *The Tax Lawyer, Fox Rothschild*  
Location: Martin Atrium

2:15 – 2:30 PM

**Afternoon Break Sponsored by Ryan**

2:30 – 4:40 PM

**Interactive Discussions on Teaching SALT** - Moderated by

Lauren Ferrante, *Akerman*

David Hughes, *HMB*

Catherine A. Battin, *McDermott Will & Emery*

Mary Kay Martire, *McDermott Will & Emery*

Introduction by Matthew Schaefer, *The Tax Lawyer, Schaefer Law*

Location: Rubloff Room 175

Breakout Room A: Rubloff Room 175

Breakout Room B: Rubloff Room 180

4:40 – 4:45 PM

**Closing Remarks**

Roberta Mann, *The Tax Lawyer, University of Oregon School of Law*

Genevieve Tokic, *The Tax Lawyer, Northwestern Pritzker School of Law*

Location: Rubloff Room 175

**THANK YOU TO OUR SPONSORS**



and Matthew Schaefer